

Quote

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Introduction

Following shows a sample window.

The chapter describes features available within the window.

`vrm-quote-en.png`

Create quote

Click "New quote" on upper right corner of quote table

Purchase quote New quote

↻ ☰ 10 ▼ Q Enter search keyword

Purchase quote	Supplier	Input date	Contact	Staff	Items	
100002 ☑ ✖	CASUS1	10/31/2019	Lisa Mckowski	Someone McGuest	1	👁 ✍
Purchase quote	Supplier	Input date	Contact	Staff	Items	

1 ~ 1 / 1 < 1 >

Enter quote data. Click "+ Add line" if needed. Click "Submit" when done.

New quote



Document

Supplier

Date

Payment term

Expiration

Incoterm

Contact

Reference

Staff

Currency




+ Add line










Submit

Update quote

Click "Update" button on right of the quote

Purchase quote New quote

  10  Q Enter search keyword

Purchase quote 	Supplier 	Input date 	Contact 	Staff 	Items 	
100002  	CASUS1	10/31/2019	Lisa Mckowski	Someone McGuest	1	
Purchase quote	Supplier	Input date	Contact	Staff	Items	

1 ~ 1 / 1 < 1 >

Update quote data, then click "Update"

Click "+ Add line" if needed

Update quote



Document 100002

Supplier CASUS1 (California Supplier, Inc.)

Date 11/1/2019

Payment term Advance

Expiration 11/1/2019

Incoterm N/A

Contact Lisa Mckowski

Reference N/A

Staff Someone McGuest

Currency USD (U.S. Dollar)

Item A0001

Display A0001

Unit price 11.00

Description Product A

Quantity 20




+ Add line











Update



View quote

Click "View" button on right of the quote

Purchase quote New quote

  10  Q Enter search keyword

Purchase quote 	Supplier 	Input date 	Contact 	Staff 	Items 	
100002  	CASUS1	10/31/2019	Lisa Mckowski	Someone McGuest	1	 
Purchase quote	Supplier	Input date	Contact	Staff	Items	

1 ~ 1 / 1  1 

Quote modal appears

View quote



Document 100002

Supplier CASUS1 (California Supplier, Inc.)

Date 11/1/2019

Payment term Advance

Expiration 11/1/2019

Incoterm N/A

Contact Lisa Mckowski

Reference N/A

Staff Someone McGuest

Currency USD (U.S. Dollar)

Item

A0001

Display

A0001

Unit price

11.00

Description

Product A

Quantity




20





View PDF

Approve quote

Click "Approve" button on the right of quote

Purchase quote New quote

  10  Q Enter search keyword

Purchase quote ↓↑	Supplier ↓↑	Input date ↓↑	Contact ↓↑	Staff ↓↑	Items ↓↑	
100002 	CASUS1	12/31/2023	Lisa Mckowski	Someone McGuest	1	  
Purchase quote	Supplier	Input date	Contact	Staff	Items	

1 ~ 1 / 1 < 1 >

When quote modal appears, click "Approve" or "Disapprove" button to confirm

Approve quote



Document 100002

Supplier CASUS1 (California Supplier, Inc.)

Date 11/1/2019

Payment term Advance

Expiration 11/1/2019

Incoterm N/A

Contact Lisa Mckowski

Reference N/A

Staff Someone McGuest

Currency USD (U.S. Dollar)

Item A0001

Display A0001

Unit price 11.00

Description Product A

Quantity 20

Disapprove

Approve