Customer

Introduction

Following shows a sample window.

The chapter describes features available within the window.

crm-customer-en.png

Create customer

Click "New customer" on upper right corner of customer table

finance-customer-en.png

Enter customer data, then click "Create".

modal-new-customer-en.png

Update Customer

Click "Update" button on the right of customer

finance-customer-en.png

Update information, then click "Update".

customer-update-modal-en.png

View Customer

Click "View" button on the right of customer

finance-customer-en.png

Customer modal appears

receivable-customer-view-modal-en.png

Customer Performance

Click "View" button on the right of receivable

finance-customer-en.png

Performance modal appears

customer-performance-en.png